6$1)5$1&,6&2 &20081,7< &2//(*(',675,&7

&,7< &2//(*(2) 6$1)5$1&,6&2

5(48(67)25 352326$/ 5)3

678'(17 5(*,675$7,21 3/$7)250

6WXGHQW 5HJLVWUDWLRQ 3ODWIR

,VVXLQJ '[DQXHDU\

3URSRVDO '[HE'DXDU\ # DP 367

&LW\ &RROHJH)UWQFL
$GPLQLVWUDWLYH 6HUYLFHV 3XUFKDVLQJ
)ULGD .DKOR :D\ 6PLWK +DOO
6DQ)UDQFLVFR&$
PURGULJXH]#FFVI HGX

(/(&7521,& 68%0,77$/ 9,$ 0,/ 0$,/(' &23< 21 $)/$6+ '5,9(
32670$5.(' %[HEUXDU\ DP 367

127(8SGDWHV FKDQJHV RU DGGHQGXPV WR WKH 5)3 DUH SRVWH
2SSRUWXQLWLHV

KWWSV ZZZ FFVIIHGX GHSDUWPHQWV DGPLQLVWUDWLRQ ILQDQFH
DGPLQLVWUDWLRQ HDUQHGYDOXHSURFXUHPHQWVXEPLVVLRQ WXWRULDOV

```
5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

6DQ )UDQFLVFR &RPPXQLW\ &ROOHJH 'LVWULFW
&,7< &2//(*( 2) 6$1 )5$1&,6&2
5HTXHVW IRU 3URSRVDO 5)3
6(&7,21±385326( 29(5(9,$1' (19,5210(17

    385326(
    29(59,(:
        ',675,&7 29(59,(:
        5(*,675$7,21 352&(66 29(59,(:
   (19,5210(17
        $&$'(0,& (19,5210(17
        7(&+1,&$/ (19,5210(17
6(&7,21±127,&( ,19,7,1* 352326$/6 352326$/ 68%0,66,21 )250$7

    127,&( ,19,7,1* 352326$/6
    352326$/ 68%0,66,21
    352326$/ )250$7
    352326$/ 7(506 $1' &21',7,216
        (55256 $1' 200,66,216
        $''(1'$
        &$1&(//$7,21 2) 62/,&,7$7,21
        &203/,$1&( :,7+ 5)3
        &203/(7,21 2) 352326$/
        (;&(37,216
        $/7(51$7,9( 352326$/6
        :,7+'5$:$/ 2) 352326$/
        352326$/6 %(&20( 7+( 3523(57< 2) &&6)
        &21),'(17,$/$0(5,$/
        352326(5¶6 &267
        ,163(&7,21 2) 62/,&,7$7,21 '2&80(176
6(&7,21±
```

5HTXHVW IRU 36U7RSRVDO*,675$7,21 3/$7)250

)$,/85(72 (;(&87(7+($*5((0(17
&21)/,&7 2) ,17(5(67
$66,*10(17
(;7(16,21 2) &2175$&7 3%$&.,1*
0(',$7,21 $5%,75$7,21
&2175$&7 7(50,1$7,21
6(&7,21±6&+('8/(2) (9(176
6(&7,21±62/,&,7$7,21 3529,6,216 $1' 352326(5¶6 &(57,),&$7,21

62/,&,7$7,21 3529,6,216
'(),1,7,216
5(6(59$7,21 2) 5,*+76
121(1'256(0(17
',6387(6 3527(676
352326(5¶6 &(57,),&$7,21
60$// /2&$/ %86,1(66 (17(535,6(6/%(
$0(5,&$16 :,7+ ',6$%,/,7,(6 $&7 $'$
$FFHVVLELOLW\ 7HFKQRORJLHV RQ LWLDWLYH
3DWHQW &RS\ULJKW DQG 7UDGH 6HFUHW ,QGHPQLW\
38%/,& &2175$&76 &2'(5(675,&7,216)25 &&6) (03/2<((6
/266 /($'(5
%5$1' 1$0(6
81)$,5 35$&7,&(6 $&7

5HTXHVW IRU 36U7RSR1V D5Q*,675$7,21 3/$7)250

(YDOXDWLRQ 0HWKRG

32,17 6&25,1* 6&+('8/(

32,17 6&25,1* 3352&+

3URSRVDOV ZLOO EH UHYLHZHG HYDOXDWHG DQG VFR
VFKHGXOH IRU DOO HYDOXDWLRQ FULWHULD QRWHG EHORZ

$ 5HVSRQVHV 72 6WXGHQW 5HJLVWUDWLRQ 3ODWIRUP)XQFWLRQ
DWWDFKPHQW R

) &RVWV)HH 6FKHGXOH %HVW 9DOXH 3ULFLQJ 6WUXFWXUH

0,1,080 5(48,5(0(176 ³0´ LQ 77&+0(17 2

'(6,5(' 5(48,5(0(176 ³'´ LQ 77&+0(17 2

237,21$/ 5(48,5(0(176 77&+0(17 2

â”ëÂ •Rce XÐ 0

5HTXHVW IRU 36U7RSRVHG1HZ D5Q(*,675$7,21 3/$7)250

$% &203/,$1&(&(57,),&$7,21 5(*$5',1* 7(&+12/2*+< 6(59,&
$*5((0(176±

77&+0(17 /

$''(1'$ $&.12:/('*(0(17)250

77&+0(17 0

5 H T X H V W I R U 36U7RSS(R1V D5Q(*,675$7,21 3/$7)250

%/$1. 3$*(

5HTXHVW IRU 36U7RSRVDO(*,675$7,21 3/$7)250

6(&7,21±385326(29(59,(: $1'19,5210(17
385326(

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

$ 1HZ GHJUHH FHUWLILFDWH VHHNLQJ VWXGHQW

R 3URVSHFWLYH VWXGHQWV YLVLW WKH &&6) ZHEVLWH IRU
GHJUHH SURJUDP PDUNHWLQJ RFDDPSDPHG LWKDHDEKRDOV
,QVWDJUDP 'LJLWDO $G HWF ZKLFK OLQNV GLUHFWO\ W

R 3URVSHFW YLHZV ZHESDJH FRPSOHWHV DQG VXEPLWV D S

R 7KH SURVSHFW UHFHLYHV FRPPXQLFDWLRQ QUR&&6ELQY
KLJKOLJKWLQJ GHJUHH SURJUDPV RI LQWHUHVW IRU WKH

R 3URVSHFW UHJLVWHUV IRU WKH VHOHFWHG HYHQW WKUR
3/$7)250 ,GHQWLI\ FRPPXQLFDWLRQV PRGHV IRU DFNQ
UHJDWWLRQ DQG VWDII WRXFKSRLQWV

R $IWHU HYHQW FRPSOHWLRQ GHWDLO KRZ &&6) VWDII ZRX
7UDFN SURVSHFW DWWHQGDQFH
&UHDWH DQG VFKHGXOH WKH DSSURSULDWH FRPPXQL
DWWHQGLQJ
3ODFH SURVSHFW RQ DSSURSULDWH3XQLFDWLRQ W
,QYLWLQJ WKHP WR VFKHGXOH D FDPSXV YLVLW
&RQWDFW LQIRUPDWLRQ RI WKH UHFUXLWHU IRU DQ\ IR
VWDII

R 8SRQ FRPSOHWLRQ RI WKH YLVLW GHVFULEH WKH RSWLRQ
SURVSHFW RQ FRPPXQLFDWLRQ WUDFNV
&KHFNOLVW RI VWHSV IRU FRPSOHWLRQ RI WKH &&6) D
&&&$SSO\
5HEXLWHU RSWLRQV IRU±UDHSYSLOHZHDSSURPRVWHG W OLVWV
)ROORZ XS FRPPXQLFDWLRQV WULJJHUHG DW SUHVFULE
EHHQ VXEPLWWHG WKURXJK &&&$SSO\ E\ WKH SURVSHFW
3URFHVV IRU XSORDG RI DSSOLFDWLRQ DFHUWZLWK&&6WSSO
678'(17 5(*,675$7,21 3/$7)250 WR FUHDWH WKH DSSOLFDC
$ELOLW\ WR WULJJHU FRPPXQLFDWLRQV WR WKH DSSOL
DOHUW WR PLVVLQJ LQIRUPDWLRQ RU LWHPV HWF

R 'HVFULEH OOXVWUDWH WXKUHZSLUHKFLQVWKHZ6K7L8F(K1RF5F(*,675$
3/$7)250 LI WKH SURVSHFWLYH VWXGHQW GRHV QRW DWWH
,GHQWLI\ PDUNHWLQJ DQG VRFLDO PHGLD FKDQQHO RS
WKDW SURVSHFW DFWLYHO\ LQ WKH 678'(17 5(*,675$7,21
'HVFULEH HQFRXUDJHPHQW RI PDUNHWLQJ GUIS FDPSDLJQ
'HVFULEH SURFHVVHV WR FUHDWH FRPPXQLFDWLRQ DQG
WR FRQYHUW WKH SDVVLYH SURVSHFW SRRO WR DFWLYH
,GHQWLI\ D€0`Q^Ð GUHDSHLWRWWLDFUDQ D€0 FWLJ Q^ÐL]

5HTXHVW IRU 36U7RSR1V D5Q(*,675$7,21 3/$7)250

% +LJK 6FKRRO VWXGHQW

- 3URVSHFWLYH &&6) VWXGHQWV ZKR DUH GXDOO\ HQUROOHG

5HTXHVW IRU 3URSRVDO

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

'HWDLO KRZ LV SDUHQW LQIRUPDWLRQ ORDGHG LQW
3/$7)250 DQG DWWDFKHG WR FRPPXQLFDWLRQ WUDFN
FRPPXQLFDWLRQV RQ HYHQWV DQG DFWLYLWLHV EDVH
WH[W RU SKRQHUHFRUGHGWHQWR VWXGHQW OHYHO RI HQJ
LGHQWLILHG \HDUV RI KLJK VFKRRO HQUROOPHQW &&6
IROORZ XS DQG UHVSRQG WR DQ\ DGGLWLRQDO TXHVWL

I0 \W\ Hy.•Q\cH W H V H P D L Z Že q R O•LpD‰Y‰•G L5‰H &a“T0X6À`&5pU®,5 ,T•

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

FDUHHU DQG WHFKQLDFDOGHRHXFUDHWLVRQQVWRKHUHQZULQJ QHHGV
PXVW LQIRUP WKH GHYHORSHQW RI WKH QHZ UHJLVWUDWLRQ
LQWXLWLYH DFFHVVLEOH HTXLWDEOH D&&6)HDXGWRXVH IRU W

3URSHFWLYH &&6) VWXGHQWV FDQ FKRRVH EHWZHHQG GHUJUHH
FDUHHU HGXFDWLRQ DQG SHUVRQDOHQWRFRXUDHVO DV
&UHGLW RU 17KHUHGLW PDQ\ SDWKZD\V WKDW VWXGHQWV PD\ F
UHJLVWUDWLRQ QHYGLGWRDSXUHU H[SHULHQFH WKDW LQWHJUDW
V\VWHPRQG WHFKQRORJ\

$VVRFLDWH GHJUHHV DUH JUDQWHG LQ DFDGHPLF SURJUDPV VXF
6FLHQFH &XOLQDU\ $UWV (QJLQHHULQJ)DVKLRQ0DQDJHPHQW&D
'DQFH DV ZHOO DVQG RPHQ¶V +HDOWKLHV 7KH &ROOHJH¶V +RQRUV 3U
VWXGHQWVDQ HQWHUQDWLRQDO H[SHULHQFH DORQJ ZLWK
EHQHILWV &&6RYHUFRPSUHQVLYH DQGDWWUDFWLYH

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

- 6WXGHQWV ZKR DUH 6DQ)UDQFLVFR UHWXUQLQJ KRPH DUH &
  DSSOLFDWLRQ YLD WKH UHJLVWUDWLRQ SRUWDO WR SU
  RU JUDQWV IRU ILQDQFLDO DLG UHFLSLHQWV WR &LW\ &
  WH[WERRNV RQOLQH IURP WKH &&6) ERRNVWRUH LQ
  PDQDJHG E\ )ROOHWW +LJKHU (GXFDWLRQ *URXS

7KLUG UW\ ,QWHJUDWLRQV WR %HDQVWDON 6WXGHQW &DVH 5HJLVWU
DYDLODEOH WR SURYLGH DGGLWLRQDO VHUYLFH WR VWXGHQWV
WKURXJKRXW WHQFLHV WR KHOS &&6) VWXGHQWV DUH

- &ROOHJH 6FKHGXOHU 3RUWDO &LYLWDV
- 7H[WERRNV 3RUWDO *UHHQSHW +LJKHU (G
- 3D\PHQW 3RUWDO +HDUWODQG (&6,
- 3D\PHQW 3ODQ 3RUWDO 1HOQHW
- &DQYDV

%DQQHU DQG 7KLUG 3DUW\ ,QWHJUDWLRQV :RUNDURXQG 6
0DQDJHPHQW %DVNHW 5HSR %UR(QJHQH $XWR%LOO &&K DQFHOORU¶V

5HTXHVW IRU 3URSRVDO

5HTXHVW IRU 36U7RSR1V7D5Q(*,675$7,21 3/$7)250

9HQGRUV ZKR DUH GHVLURXV RI VHFXULQJ D FRS\ RI WKH 5
GRZQORDG IURP WKH 'LVW&XUHWLQW ZHEVLWH ZZZGHFU VI HGX D
FFVI DGPLQLVWUDWLYHSURFHGXUHVDQGSROLFLHVRQHDUO\SURFXUHPHQWDQGJHQ
RSSRUWXQLWLHV

5HTXHVW IRU 36U7R3S(R1V7D5Q(*,675$7,21 3/$7)250

7KH UXOHV JRYHUQLQJ WKLV 5)3 DUH VWDWHG LQ WKH 6R
&HUWLILFDWLRQV DQG ,QVWUXFWLRQV &RQWHQWHG DQG)R
FDUHIXOO\ UHDG XQGHUVWDQG DQG FRPSO\ ZLWK WKHVH
WR WKLV 5)3

2QH GLJLWDO FRS\ RI WKH 3UR3RVDO0DP5R0WYEJX3UCHDV WR
PURGULJXH]#FFVGLJLWDO FRS\ RQ IODVK GULYH RI WKH 3URSRVDO
LQ D VHDOHG H3Y&+C6H* W(R$570(17)ULGD .DKOR :D\ 6+
)UDQFLVFR &$ $WWQ 0DULW]D ¸$,5700]LW9˜„ @À àDQ

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

UHTXHVWHG GDWD PXVW EH VXSSOLHG W&R6UHVSRQVH GDWLWHDG LQ &&6)¶V RSLQLRQ LV QHFHVVDU\ WR DVVXUH WKDW WKH 3URS HPSOR\HHV EXVLQHVV RUJDQL]DWLRQ DQG ILQDQFLDO UHVRXU WKH FRQWUDFWRUV

7KH SURSRVDO VKRXOG EH FOHDUO\ GLYLGHG LQWR VHFWLRQV 3URSHFWLYH YHQGRUV DUH HQFRXUDJHG WR IROORZ WKH IRUP DQG UHVSRQG DFFRUGLQJO\ )DLOXUH WR GR VR •rb•4 a"ëÂ–UH!˜ðP…

5 H T X H V W I R U 36U7RSS(R1V D5Q(*,675$7,21 3/$7)250

Section 6 ±

5HTXHVW IRU 3URSRVDO

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

,163(&7,21 2) 62/,&,7$7,21 '2&80(176

3URSRVHU VKDOO FDUHIXOO\ UHYLHZ DOO GRFXPHQWV UHIHUHQ
HQVXUH WKDW DOO TXLUHG PDWHULDOV RU SHUIRUPDQFH UHVSRQG WR WKH VROL
PDGH DYDLODEOH DQG DOO UHTXLUHPHQWV DUH SULFHG LQ WKH
GUDZLQJ VSHFLILFDWLRQ RU LQVWUXFWLRQ ZLOO 3OHDVH ¶W WKH
UHVSRQVLELOLW\ WR SURYLGH &&6) ZLWK FXUUHQW FRQWDFW LQ
RI DQ\ FKDQJHV

6(&7,21±&2175$&7 $:$57(506 $1' &21',7,216

&2175$&7 $:$5'

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

IDLOV WR H[HFXWH &WKH PDVWHU $JUHHPHQW WR WKH
3URSRVHU

&21)/,&7 2) ,17(5(67

3RWHQWLDO &RQWUDFWRUV DUH DGYLVHG WKDW &RQWUDFW
ZLWK WKH GLVFORVXUH GLVTXDOLILFDWLRQ DQG RWKHU S
$FW RI *RYHUQPHQW &RGH 6HFWLRQ HVHLWQFHXGHLWWK
PDNLQJ RU SDUWLFLSDW&RQ)LFWKLRQDNLQJ RI D

$66,*10(17

7KH FRQWUDFWQWLJHQHZKROH RU LQ SDUW ZLWKRXW SULRU

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

6(&7,21±6&+('8/(2) (9(176

6FKHGXOH RI (Y	'DWH	7LPH
,VVXHG 5HTXHVW IRU 3URS	-DQXDU\	30 367
/DVW 'D\ WR 6XEPLW 4XHV &ODULILFDWLRQ	-DQXDU\	30 367

•V%5%14%2%n%Ñ%R%W%W%3%B%E%E%Y%B%e%s%E%F%K%G%U%5%s%L%c%Y%A%E%5%/%E%D%±%ÀG s5±fUTÆ5ž4.¼dnB½WHW3[&sqLcYD V5‰8 5‰T@EcX• ìlp

5HTXHVW IRU 36U7RSRVHG 1HZ D5Q(*,675$7,21 3/$7)250

5HTXHVW IRU 36U7RSRVHG 1HZ D5Q(*,675$7,21 3/$7)250

5 H T X H V W I R U 36U7RBS(R1V7D5Q(*,675$7,21 3/$7)250

ZKHQ RIIHULQJ WKHLU VHUYLGFRHLRQXVWR QWHKWWK'LHVWWDUUHWX)LUHPGV
WRXEPLWWDWHDPWWQWKRZQHTXBSSRUWXQLW\ SHUPDFWDLQBNWMDQ˜œ

5HTXHVW IRU 36U7R8S(R1V7D5Q(*,675$7,21 3/$7)250

L 1R RIILFHU RU HPSOR\HH VKDOO HQJDJH LQ DQ\ HPSO
IURP ZKLFK WKH RIILFHU RU HPSOR\HH UHFHLYHV FRP
LQWHUHVW DQG ZKLFK LV VSRQVRUHG RU PDLQWDLQHG E\
RU E&&D6)F R Q W U D F W W K H O H P S O R \ P H Q W D F W L Y L W \ R U H Q
RFP No.

5HTXHVW IRU 36U7RS(R1V7D5Q(*,675$7,21 3/$7)250

121&2//86,21 $)),'$9,7

%\ VXEPLWWLQJ D ELG 3URSRVHLUGKLHUHR\WFHDWHLQWKDWQWH
EHKDOI RI DQ\ XQGLVFORVHG SDUW\ WKDW WKH ELG LV JHQXI
WKH 3URSRVHU KDV QRW GLUHFWO\ RU LQGLUHFWO\ LQGXFHG
IDOVH RU VKDPELGGLQJ RU WR
WR SXW LQ D IDOVH RU VKDP ELG RU WR UHIUDLQ IURP ELG
PDQQHU GLUHFWO\ RU LQGLUHFWO\ VRXJKW WR
WKDW RI DQ\ RWKHU 3URSRVHU RU WR VHFXUH DQ\ DGYDQWDJ

5HTXHVW IRU 36U7RSRVDO(*,675$7,21 3/$7)250

FULWHULD WR GHWHUPLQH LI D YHQGRU LV D ³VFUXWLQL]HG FRP

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

HDFK RFFXUUHQFH DJJUHJDWH (DFK MRLQ
LQVXUDQFH SROLF\ VKDOO EH HQGRUVHG WR SURYLGH WKD
XQGHU WKH MRLQW YHQWXUH DVVRFLDWLRQ LV FRYHUHG XQ
H[FHHG

&RPSUHKHQVLYH *HQHUDO /LDELOLW\ DQG &RPSUHKHQVLYH $X
VKDOO EH HQGRUVHG WR SURYLGH WKH IROORZLQJ

$ 1DPH DV LQVXUHG ,QVXUHG 6DQ)UDQFLVFR &RPPXQLW\ &RO
$JHQWV DQG (PSOR\HHV

% 7KDW VXFK LQVXUDQFH DV SURYLGHV \ LQVXUDQFH WR DQ\ RWKHU LQVXUDQFH
,QVXUHG ZLWK UHVSHFW WR DQ\ FODLPV DULVLQJ RXW RI RS
VHSDUDWHO\ WR HDFK LQVXUHG DJDLQVW ZKR FODLP LV PDG

%XVLQHVV 7D[5HJLVWUDWLRQ &HUWLILFDWH %HIRUH DQ\
9HQGRU DQG6XEV PXVW SURYLGH WKH 'LVW%XVLQHVV7D[F
5HJLVWUDWLRQ &HUWLILFDWH SX9HQGRUVWRQUGHJLVWHU IR
FHUWLILFDWH ZLWK WKH %XVLQHVV 7D['LYLVLRQ RI WKH 7D
6DQ)UDQFLVFR 7KH WHOHSKRQH QXPEHU RI WKH %XVLQHVV

$Q\ DJUHHPHQW RU FRQWUDFW EHWZHHQ &&6) DQG 9HQGRU
ZLWK DQG JRYHUQHG E\ WKH ODZV RI WKH 6WDWH RI &DOLIR
WKH IRUPDWLRQ LQWHUSUHWDWLRQ HQIRUFHDELOLW\ DQG SHU
6DQ)UDQFLVFR &DOLIRUQLD

'HEULHILQJV DUH DYDLODEOH E\ UHTXHVW WKURXJK WKH 3
UHVSRQGHQWV DV SHU %RDUG 5HVROXWLRQ 1R

&LW\ &ROOHJH LV OHJDOO\ SUHFOXGHG IURP HQJDJLQJ LQ F

5HTXHVW IRU 36U7R3S(R1V7D5Q(*,675$7,21 3/$7)250

EHVW LQWHUHVWV WR VXEPLW D WKRURXJK DQG FRPSOHWH SUR
SURFHVV WR SURYLGH DGGLWLRQDO LQIRUPDWLRQ

$OSURSRVDOV ZLOO EH HYDOXDWHG IRU FRPSOHWHQHVV DQG WKH
VSHFLILFDWLRQV $ FRQWUDFW LI DZDUGHG ZLOO EH SXUVXDQW
ZKLFK SHUPLWV WKH 'LVWULFW WR
VLPSO\ SULFH LQ DZDUGLQJ WK
(YDOXDWLRQ &ULWHULD

5HTXHVW IRU 36U7RSRVDO(R1VD5Q(*,675$7,21 3/$7)250

32,17 6&25,1* 3352&+

352326$/6 :,// %(5(9,(:(' (9$/8$7(' $1' 6&25(' ,1 $&&25'$1&(:,7+ 7+(32,17 6&+('8/( )25 $/P)1

5HTXHVW IRU 36U7RSR(R1V7D5Q(*,675$7,21 3/$7)250

7R EH FRQVLGHUHG UHVSRQVLYH WR WKH 5)3 SURSRVHUV PXV
IROORZLQJ TXDOLILFDWLRQV RUHTXLUHPHQWV DQG UHVSRQVH DQG
FRPSOLDQFH ZLWK WKHVH UHTXLUHPHQWV PD\ GLV
IXUWKHU FRQVLGHUDWLRQ

0,1,080 5(48,5(0(17 6´ ,1 77&+0(17 2

$OO PLQLPXP DQG PDQGDWRU\ UHTXLUHPHQWV PXVW EH PHW
FRQWLQXH LQ WKH 5)3 SURFHVV (YHU\ PHW UHTXLUHPHQW Z

5HTXHVW IRU 36U7RS(R1V7D5Q(*,675$7,21 3/$7)250

0HHWV 5HTXLUHPHQW QR DGGLWLRQDO 7RROV RU 0RGLILFD
UHTXLUHPHQW FDQQRW EH PHW WKH UHVSRQVH ZLOO UHFHLYH D
UHTXLUHPHQW´

%(67 $1'),1$/ 2))(5 %$)2

&&6) UHVHUYHV WKH ULJKW WR KROG GLVFXVVLRQV ZLWK 3U
LQ WKH FRPSHWLWLYH UDQJH SURSRVDOV EHFDXVH 62:W OI
GLVFXVVLRQV PD\ UHVXOW LQ &&6) FRQGXFWLQJ %(67 DQG
PDNH D ILQDO VHOHFWLRQ DQG DZDUG WR WKH UHVSRQVLEO
GHWHUPLQHV LV PRVW DGYDQWDJHRXV WR &&6) EDVHG R
HYDOXDWLRQ IDFWRUV GHVFULEHG LQ WKLV 5)3

%$6,6 2) $:$5'

7KH DZDUG LI DQ GHZLOO EH 3URSRVDO UHFHLYLQJ WKH WRWDO
DW LWV VROH GLVFUHWLRQ 7KH GHFLVLRQ RI &&6) LV ILQDO

5HTXHVW IRU 36U7RBS(R1V7D5Q(*,675$7,21 3/$7)250

6(&7,21±6&23(2) :25.

6$7,6)$&7,21 2) $// 5(48,5(0(176

&LW\ &OOHJH RI 6DQ)UDQFLV5FHRJLWVWCURDRWNLLRQQJ 3RODWWRXUGPHQWW KHC
UHJLVWHU RQOLQH DQG LQ

V 2U O J D

5HTXHVW IRU 36U7RSRVDO 7R 3URYLGH 3/$7)250

77&+0(17 $

:)250

9HQGRUV DUH WR ILOO RXW WKH IRUP EHORZ DQG VXEPLW

KWWSV ZZZ `¥0 ‘ 5`€ R0

5HTXHVW IRU 36U7RSRVDO(5)RU*,675$7,21 3/$7)250

77&+0(17 &

&267 5(63216( )250

9HQGRUV PXVW SURYLGH WKHLU IHH DQG FRVW VWUXFWXUH LQIRUPDWLRQ LQ FHOOV FRORUHG JUHHQ DV LQ DQ H[DPSOH EHO

Solution Subtotal #1	$	1.00
Solution Subtotal #2	$	2.00
Solution Subtotal #3	$	3.00
Licenses Subtotal #1	$	1.00
Licenses Subtotal #2	$	2.00
Licenses Subtotal #3	$	3.00
Professional Services #1	$	1.00
Professional Services #2	$	2.00
Professional Services #3	$	3.00
Other Costs #1	$	1.00
Other Costs #2	$	2.00
Other Costs #3	$	3.00
Year 1 (FY 2023-2024)	$	1.00
Year 2 (FY 2024-2025)	$	2.00
Year 3 (FY 2025-2026)		

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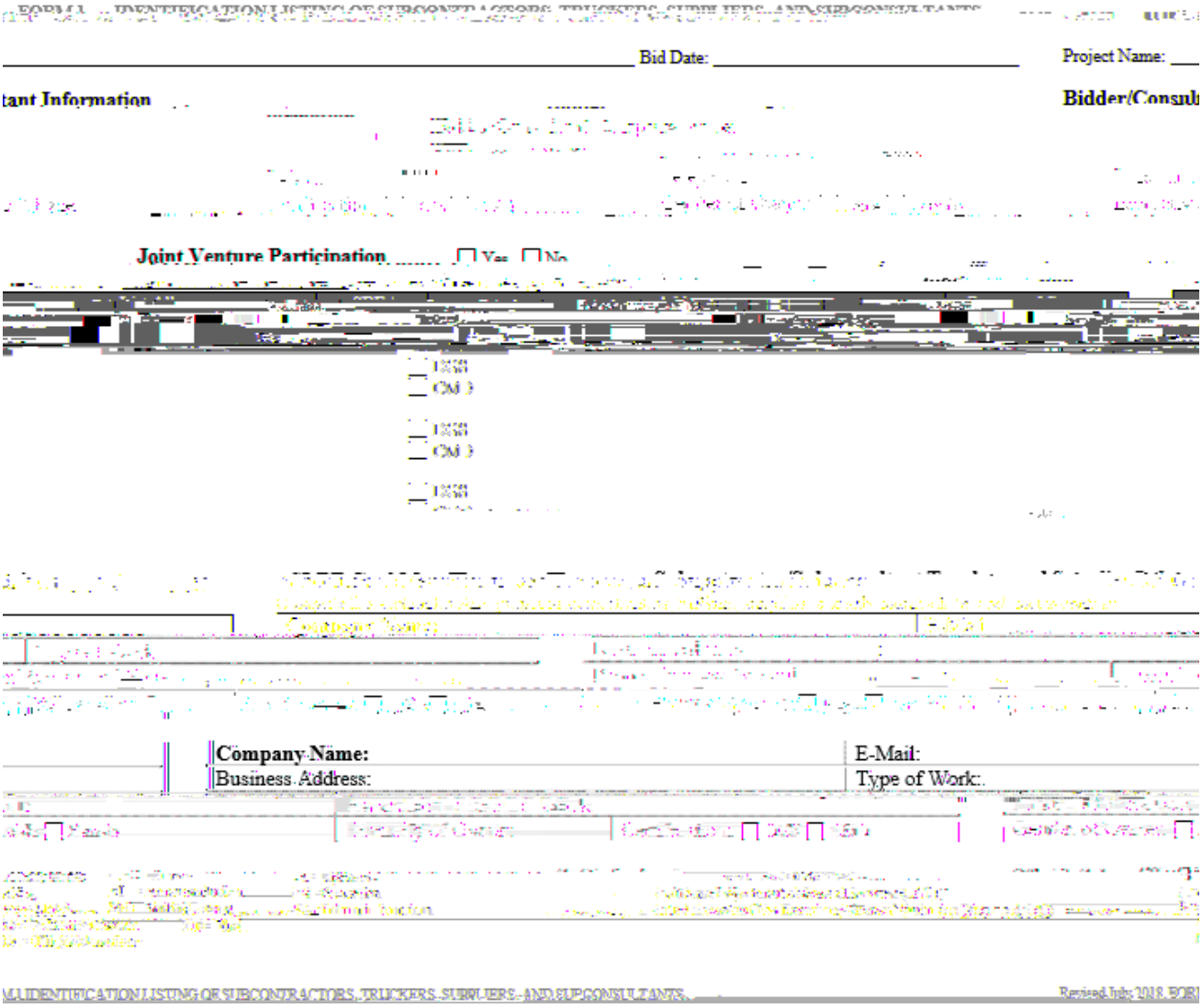

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32	The vendor hosted systems incorporate XTS-AES 256-bit data-at-rest encryption to protect data confidentially			
33	The vendor hosted systems utilize next-generation firewall (NGFW) technology with intrusion detection system (IDS)			

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8 Platform must allow on-demand email/print communications to

25	Platform has ability for student to search class schedule by specific subject area or general subject area (e.g. English-ENG, Mathematics-MATH)		
26	Platform has ability for student to search class schedule based on their education plan stored in Degree Works (Ellucian). The solution should be able to intergrade educational plans (term based) into the potential schedule(s) for the student to choose from.		
27	Platform has ability for student to search class schedule by Instructor/faculty contact information (name, email address)		
28	Platform has ability for student to search class schedule by modality (in-person, online, hybrid)		
29	Platform has ability for student to search class schedule for classes across multiple disciplines. The College has several departments that offer interdisciplinary classes that cross many course subjects, for example the History department may offer a class in African-American Studies, or the Biology department my offer a course related to Gender Studies. These classes need to be easily searched and identified in the schedule.		
30	Platform		

38	Ability to integrate with District Student Information System (Banner). Describe the integration and how Student Information System data is utilized in your product.		
39	Platform must allow for an unlimited number of administrative users		
40	Platform has ability for student to search class schedule by courses offering free textbooks		
41	Platform has ability for student to search class schedule by campus location (CCSF has several to choose from)		
42	Scope of work includes SLA's (service level agreements) for emergency and non-emergency operations		
43	Will platform allow changes in workflow, data collection process and the online forms to accommodate ongoing field changes within the SIS and other district information and policy needs?		
44	Ability to integrate with a web content management system or other means to link to your product from the District web site.		
45	Platform supports workflow management. For example, data captured from the online forms can be presented to appropriate district departments t transportation, health, student services, etc. for review prior to final approval, before the data is posted in the database.		

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7	Platform provides a security audit log that can be enabled for any field in the platform for current year and historical years, and include Date/Time/User ID/IP Address and the original values of records modified			
8	Platform has ability to show/hide certain fields from an			

8	Does platform provide data validation at the data entry point to ensure accuracy and proper format of all data collected?		
9	Does platform provide for an unlimited number of online forms?		
10	Does platform offer validation of United States Postal code during student's registration?		
11	Does the solution provide dedicated customization tools and user interfaces for processing SIS data most efficiently?		
12	Does the solution provide tools to customize user interfaces for processing SIS data most efficiently?		
13	Does the system provide review and approval tools and process to ensure data integrity?		
14	Does the system provide tools and a process to avoid data duplication?		

5	Platform allows user to drill in on a class location to find the address of the campus where class is held		
6	Platform can identify "pain points" where student get lost, have trouble or stop the registration process		
7	Platform meets WCAG compliance guidelines		
8	Provider can provide a flow chart of the students journey		
9	User can add multiple courses to the "shopping cart" in a point-and-click manner and can take the entire "shopping cart" to checkout at once		
10	User may toggle between noncredit and credit registration		
11	User experience "shopping" for classes would be similar to shopping for items on commercial websites		
12	User interface allows students to search for classes by ESL level		
13	User interface is easy to navigate for students with limited English proficiency and/or can be translated into multiple languages		
14	User's education plan is linked to user's registration profile, displaying courses needed by registration		

6	Platform creates reports by section location			
7	Platform creates			

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	information without the need to access 'archived' data. (integrated with Ellucian DegreeWorks)		
18	Platform must have the ability for campus administrator to configure automated user log off (max session length of 8 hours, idle time-off 2 hours)		
19	Platform must allow on-demand email/print communications to students based on assigned flags		
20	Platform allows student to select the grade mode (letter		

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1	Platform can display schedule and course registration details in a single website view		
2	Platform can display schedule and course registration details in a printer view		
3	Platform offers student option to send email to self or third party		
4	Platform sends email notification of any registration changes to student's Gmail account (including adds, moves, changes)		

VII.	CYBERSECURITY REQUIREMENTS	-	
1	/(‰o š(}Œu }Œ]š• }u‰}v vš• —š vendor assures compliance with cybersecurity requirements (i.e. encryption, multi-level access permissions)		
2	Platform ensures security of any CCSF users' data in transit and at rest		
3	oo šŒ v• š]}v• Œ š} • µŒ - µ bit or better encryption		
4	Platform ensures that CCSF maintains ownership of any District's data at all times		
5	Platform has the ability to create/change individual user permissions and/or assign permissions based on generic security roles. Roles can be assigned to individual users.		
6	Platform provides role-based permissions to users and administrators (i.e. permissions granted to users can be ••]Pv Ç šZ Œ}o }(šZ µ• Œ •µ }µv• o}Œ_ v µ‰ š lu}](] (}Œ given role)		
7	Platform provides a security audit log that can be enabled for any field in the platform for current year and historical years, and include Date/Time/User ID/IP Address and the original values of records modified		
8	Platform has ability to show/hide certain fields from an ••]Pv ^Z}o _ (}Œ ‰Œ]À Ç]••µ •		
9	Platform allows self-service for user's pin/password reset		
10	CCSF maintains ownership of all CCSF extracted data at all times		
11	Platform uses API that uses Single Sign On (SSO), data transfer, and transfer of imbedded content between the third party products.		
12	Data flowing through the platform will be SSL encrypted and student data must always be transmitted encrypted and housed on secure servers		
13	If CCSF data resides in vendor's cloud, vendor will have a cybersecurity insurance to cover potential data breach		
14	If contract with CCSF is terminated in the future, vendor will v•µŒ ^&[• š • µŒ]šÇ v • (š		
15	Vendor will not use any of the CCSF data for their marketing purposes without explicit CCSF approval		
16	Vendor will not sell CCSF data for any internal use at any time		

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1	Platform supports multiple languages for student application entry		
2	Are online help functions inherent throughout the system as a reference for district staff? (Standard help screens, as well as help specific to district customizations and workflows are included.)		
3	Vendor will establish a business process for end users' on how to obtain service/support		
4	Vendor will establish account management team for post-implementation support		
5	Vendor will establish contact information matrix for end users to obtain service/support for various SLA's		

11 Vendor will establish contact matrix for platform's service level agreements included in the contract

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